



Gifting Securities
Northern Illinois University Foundation

For assistance contact:
Kym Kowalski
NIU Foundation Controller
815-753-1663

Thank you for choosing to make a gift to the NIU Foundation!

In order for us to process and acknowledge your gift properly, please complete and submit this form:

Name of Donor(s): _____

Donor Address: _____

Donor Phone #: _____

E-Mail Address: _____

Donor's Purpose for Gift Proceeds: _____

Name of Security Being Donated*: _____

(*Note: If you are considering a gift of mutual funds, please contact us first for special instructions)

Number of Shares: _____ Estimated Value per Share: _____

Estimated Date of Transfer: _____

Per IRS regulations, the gift value is determined using the average of the high and low prices reported on the date the contribution is received by the NIU Foundation. If you have additional questions, please feel free to contact the NIU Foundation Controller, Jean Godlewski, at 815-753-0282 or NIUFndnInvestments@niu.edu.

The NIU Foundation is a 501(c)(3) non-profit and our federal tax identification number is 36-6086819.

Broker Delivery Instructions

Please use the following brokerage house and account number to make a gift of securities:

Broker: Fidelity Investments
DTC#: 0226
Account #: 648520900
Account Name: NIU Foundation

Routing

Please *fax or mail* the completed form to:

- 1) Your sending broker; and
- 2) NIU Foundation
Attn: Financial Services
DeKalb, IL 60115
giftprocessing@niu.edu -or-Fax:
815-753-7777